

# 2019 GIF ADVISORY COUNCIL MEETING

APRIL 10, 2019



## AGENDA

8:00 – 8:30 <i>Foyer</i>	<b>Breakfast and Registration</b>
8:30 – 8:45 <i>Salon II</i>	<b>Welcome &amp; Introductory Remarks</b> Introductory remarks <i>Speakers:</i> <b>Jordan Schwartz</b> , Director, Infrastructure Finance, PPPs & Guarantees, World Bank (moderator) <b>Rajeev Kannan</b> , Executive Officer, Head of Investment Banking Asia, Sumitomo Mitsui Banking Corporation <b>Jingdong Hua</b> , Vice President and Treasurer, World Bank
8:45 – 9:15 <i>Salon II</i>	<b>GIF: Where We Are, What's Next</b> The GIF will provide an update on its project support activities and other programming since the last Advisory Council meeting. <i>Speakers:</i> <b>Jason Zhengrong Lu</b> , Head, GIF <b>Philippe Neves</b> , Senior Infrastructure Specialist, World Bank
9:15 – 10:30	<b>Disruptive Technologies: Risky Business?</b> This session will explore how disruptive technologies are challenging the traditional view of long-term capital that seeks stable returns for large

<p><i>Salon II</i></p>	<p>infrastructure projects and how technology disruption is being viewed in capital allocation decisions.</p> <p><i>Speakers:</i></p> <p><b>Geno Armstrong</b>, Partner, KPMG (moderator)</p> <p><b>Fuat Savas</b>, Executive Director, JP Morgan Securities LLC.</p> <p><b>Julia Prescott</b>, Partner, Chief Strategy Officer, Meridiam</p> <p><b>Tonci Bakovic</b>, Chief Energy Specialist, IFC</p>
<p>10:30 – 11:45</p> <p><i>Salon II</i></p>	<p><b>Give Us Some Credit: Enhancements to Catalyze Low-Carbon Private Investment</b></p> <p>This session will examine how credit enhancements have been used in recent transactions in Brazil and Indonesia to mobilize private investment into lower carbon infrastructure. The role of public agencies and private insurance will also be explored, as well as persisting gaps in the market for credit enhancement along with new instruments under development to address identified gaps.</p> <p><i>Speakers:</i></p> <p><b>Don Purka</b>, Senior Infrastructure Finance Specialist, World Bank (moderator)</p> <p><b>Andrew Dete</b>, Vice President of Project Finance, Goldman Sachs</p> <p><b>Anne Marie Thurber</b>, Executive Director, Group Head of Export and Agency Finance, Americas, SMBC</p> <p><b>Lynee Bradley</b>, Director, North American Head, Export Agency Finance Group, Citibank</p> <p><b>Richard Abizaid</b>, Head of the Americas, Global Political Risk, Credit and Bond, AXA XL</p>
<p>11:45 – 12:30</p> <p><i>Salon IIIA</i></p>	<p><b>Speed Networking and Coffee Break</b></p> <p>Participants will interact with each other in a structured series of brief one-on-one information exchanges.</p>
<p>12:30 – 1:15</p> <p><i>Salon II</i></p>	<p><b>Partner’s Showcase</b></p> <p>Amundi, GIF partner, will showcase the Amundi Planet Emerging Green One (EGO), the world’s largest targeted green bond fund focused on emerging markets.</p> <p><i>Speakers:</i></p> <p><b>Frédéric Samama</b>, Deputy Global Head of Institutional &amp; Sovereign Clients, Amundi</p> <p><b>Jean-Marie Masse</b>, Chief Investment Officer, IFC</p>
<p>1:15 – 2:30</p> <p><i>Salon I</i></p>	<p><b>GIF Luncheon</b></p> <p>Keynote Speech</p> <p><i>Speaker:</i></p> <p><b>Makhtar Diop</b>, Vice President for Infrastructure, World Bank</p>
	<p><b>Country Spotlights: Brazil and Uzbekistan</b></p> <p><u>Uzbekistan:</u></p>

<p>2:30 – 3:30 Salon II</p>	<p>Senior government representatives from Uzbekistan will present broad opportunities on mobilizing private financing for infrastructure projects in view of the recent reforms in Uzbekistan.</p> <p><i>Speakers:</i> <b>Golib Kholjigitov</b>, Deputy Minister of Finance, Uzbekistan <b>Lilia Burunciuc</b>, Uzbekistan Country Director, World Bank</p> <p><u>Brazil:</u> Senior government representative from BNDES (Brazil’s national development bank) will present BNDES’ “new” vision on infrastructure and how this will create space for market participants.</p> <p><i>Speakers:</i> <b>Hector Gomez Ang</b>, Senior Country Manager, IFC (moderator) <b>Karla Bertocco</b>, Director of Government &amp; Infrastructure, BNDES, Brazil</p>	
<p>3:30 – 5:00 Salon III A &amp; B</p>	<p><b>Brazil: Testing the Concept of Aggregated Financing</b></p> <p>WB &amp; IFC will present the concept of aggregated finance in the context of municipal street lighting as a way to blend commercial and concessional finance, and open up market capital for subnational sectors</p> <p><i>Speakers:</i> <b>Robert Pilkington</b>, Infrastructure Finance Specialist, GIF (moderator) <b>Silvia Martinez</b>, Senior Energy Specialist, Energy GP, World Bank <b>Paul Procee</b>, Brazil Program Leader, World Bank <b>Javier Rodriguez de Colmenares</b>, Division Chief, Infrastructure &amp; Energy Division, IDB <b>Joao Reye Sabino</b>, Investment Officer, IFC</p>	<p><b>Uzbekistan: A Look at its Rapid Progress</b></p> <p>Panelists will discuss Uzbekistan’s project pipeline and highlight key features of select projects in the energy and transport sectors</p> <p><i>Speakers:</i> <b>Edwin Hin Lung (Edwin) Yuen</b>, Senior Infrastructure Finance Specialist, GIF (moderator) <b>Binyam Reja</b>, Practice Manager, World Bank <b>Georgi K. Petrov</b>, Manager, IFC C3P <b>Bernard Atlan</b>, Principal Investment Officer, IFC <b>Matthew Jordan-Tank</b>, Director of Sustainable Infrastructure Policy and Project Preparation, EBRD <b>Remir Mukumov</b>, Adviser to The Deputy Prime Minister of The Republic of Uzbekistan (discussant)</p>
<p>5:00 – 5:30 Salon II</p>	<p><b>ESG and Sustainable Finance</b></p> <p>S&amp;P Global Ratings will discuss their ESG Evaluation, a forward looking qualitative and data driven assessment of an Entity’s ESG performance and preparedness for future risks and opportunities, leveraging company engagement and S&amp;P analysts’ expertise.</p> <p><i>Speaker:</i> <b>Susan Gray</b>, Global Head of Corporate and Infrastructure Ratings, S&amp;P Global</p>	

<p>5:30 – 5:45</p> <p><i>Salon II</i></p>	<p><b>Closing Remarks</b></p> <p>Closing remarks</p> <p><i>Speakers:</i></p> <p><b>Rajeev Kannan</b>, Executive Officer, Head of Investment Banking Asia, Sumitomo Mitsui Banking Corporation</p> <p><b>Jordan Schwartz</b>, Director, Infrastructure Finance, PPPs &amp; Guarantees, World Bank</p>
<p>5:45 – 6:45</p> <p><i>Salon I</i></p>	<p><b>Cocktail Reception</b></p>