## GIF ADVISORY COUNCIL MEETING
CHANGSHA, CHINA (JUNE 6, 2016)

### Agenda

<table>
<thead>
<tr>
<th>TIME</th>
<th>ACTIVITY</th>
<th>DESCRIPTION</th>
<th>SPEAKERS</th>
<th>VENUE</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00-8:30</td>
<td>Registration</td>
<td>Light breakfast for all participants</td>
<td></td>
<td>Outside Hunan Hall A&amp;B</td>
</tr>
</tbody>
</table>
| 8:30-8:40  | Introductory Remarks                          | Co-chairs will make introductory remarks and explain agenda | • Joaquim Levy  
Managing Director and Chief Financial Officer  
World Bank Group  
• Neil Johnson  
Managing Director, Macquarie Infrastructure and Real Assets  
Macquarie Asset Management |                                                                          |
| 08:40-09:40| **Session 1**: State of Infrastructure Finance in Emerging Markets and Developing Economies | Panel discussion with perspectives from MDBs, Institutional investors, commercial banks | • Tony Adams  
Chief Investment Officer, Infrastructure  
Eastspring Investments  
• Karin Finkelston  
Vice President  
Multilateral Investment Guarantee Agency  
• Gregory Liu  
Senior VP, Head of Global LNG and China  
Sumitomo Mitsui Banking Corporation  
• Chen Huan  
Chief Officer  
Asian Infrastructure Investment Bank |                                                                          |
|            |                                               |                                                  | Moderated by:  
Jordan Schwartz  
Director, Singapore Infrastructure & Urban Development Hub  
World Bank Group |                                                                          |
| 09:40-11:00| **Session 2**: Country presentations          | Presentations on specific transactions by government officials of 2 countries followed by Q&A | CHINA  
Han Bin  
Deputy Director General  
China PPP Center |                                                                          |
|            |                                               |                                                  | Moderated by:  
Iris Ren  
Director, Infrastructure, Energy and Export Finance, Global Banking and Markets  
HSBC Bank Plc. |                                                                          |
<table>
<thead>
<tr>
<th>Time</th>
<th>Session/Activity</th>
<th>Details</th>
</tr>
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<tbody>
<tr>
<td>11:00-11:10</td>
<td><strong>Coffee break</strong></td>
<td>Outside conf rm</td>
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<tr>
<td>11:10-12:30</td>
<td><strong>Session 3:</strong> Country presentations (continued)</td>
<td>Presentations on specific transactions by government officials of 2 countries followed by Q&amp;A</td>
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<tr>
<td></td>
<td><strong>INDIA (Rajasthan)</strong></td>
<td>Devendra Gupta, Additional Chief Secretary, Public Works Department Secretariat, Government of Rajasthan</td>
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<td></td>
<td><strong>Moderated by:</strong></td>
<td>Haihai Yuan, MD, Head of Corporate Finance, China, Standard Chartered Bank</td>
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<tr>
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<td><strong>UGANDA</strong></td>
<td>Lawrence Kiiza, Director Economic Affairs, Ministry of Finance, Planning and Econ. Dev.</td>
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<tr>
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<td><strong>Moderated by:</strong></td>
<td>Larry Li, Executive, Diversified Sector, Client Coverage, Standard Bank Group</td>
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<tr>
<td>12:30-13:30</td>
<td><strong>Lunch</strong></td>
<td>Cafeteria, 2nd floor</td>
</tr>
<tr>
<td>13:30-14:30</td>
<td><strong>Session 4:</strong> Risks/Issues in Infrastructure projects</td>
<td>Presentations on demand risk, foreign exchange risk, refinancing risk and off-taker risk</td>
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<tr>
<td></td>
<td><strong>Global Infrastructure Facility</strong></td>
<td>David Matthew Bull, Senior Infrastructure Finance Specialist, Global Infrastructure Facility</td>
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<td><strong>Moody’s Investor Service</strong></td>
<td>Vivian Tsang, Associate Managing Director, N. Asia Head, Moody’s Investor Service</td>
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<td><strong>Japan International Cooperation Agency</strong></td>
<td>Yasushi Kanzaki, Vice President, Japan International Cooperation Agency</td>
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<td><strong>Moderated by:</strong></td>
<td>Neil Johnson</td>
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<tr>
<td>14:30-15:00</td>
<td><strong>Session 5:</strong> Wrap-up and closing remarks</td>
<td>Neil Johnson, Jordan Schwartz</td>
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<td><strong>Moderated by:</strong></td>
<td>Neil Johnson, Jordan Schwartz</td>
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**KAZAKHSTAN**
Zhanar Gabdullina,
Expert, Department of Strategic Planning and Analysis,
Ministry of National Economy

Moderated by
Almaz Galiev,
Principal PPP Specialist,
Asian Development Bank
### SITE VISIT

<table>
<thead>
<tr>
<th>TIME</th>
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<tbody>
<tr>
<td>15:30-16:10</td>
<td>Site Visit to Changsha Flagship PPP Project</td>
<td>Drive from Huatian Hotel to Maglev Station</td>
<td></td>
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<tr>
<td>16:10-16:40</td>
<td></td>
<td>Tour of Maglev Station. Ride on Maglev train</td>
<td>Maglev train line</td>
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<tr>
<td>16:40-17:20</td>
<td></td>
<td>Stop at Orange Island on way back to hotel</td>
<td>Maglev Station to Orange Island</td>
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<tr>
<td>17:20-18:00</td>
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<td>Visit exhibition on Changsha Eco-city pilot construction</td>
<td>Orange Island</td>
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<tr>
<td>18:00-18:20</td>
<td></td>
<td>Orange Island--Huatian Hotel</td>
<td>Return to hotel</td>
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### DINNER

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<tbody>
<tr>
<td>18:30-20:00</td>
<td>Dinner hosted by:</td>
<td>Invitees:</td>
<td>Banquet Hall</td>
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<tr>
<td></td>
<td>Hunan Financial Bureau</td>
<td>• GIF Advisory Council meeting participants</td>
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<td></td>
<td>China PPP Center</td>
<td>• VIP participants at PPP in China Workshop</td>
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</table>
# PPP IN CHINA CONFERENCE
Huatian Hotel, Changsha  
Tuesday, June 7, 2016

<table>
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<td>08:00-09:00</td>
<td>Registration</td>
<td></td>
<td>Outside conf room</td>
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</table>
| 09:00-09:30| Introductory Remarks                  | • Shi Yaobin  
Ministry of Finance, China  
Vice Minister  
Hunan Provincial Government (TBD)  
Jordan Schwartz  
World Bank Group  
Director, Singapore Infrastructure & Urban Development Hub | Hunan Hall A,B,C,D               |
| 09:30-09:45| Keynote speech: PPP Development in China | Jiao Xiaoping  
Deputy Director General  
China PPP Center |                                               |
| 09:45-10:00| Keynote speech: PPP Practice in Hunan | Zheng Jianxin  
Director General  
Hunan Financial Bureau |                                               |
| 10:00-10:15| Keynote speech: International PPP Financing Situation | Simon Andrews  
Country Manager for China, Korea, and Mongolia  
International Finance Corporation (IFC) |                                               |
| 10:15-10:30| Coffee break                          |                                                                                                                                             | Outside conf room               |
| 10:30-12:00| Session 1: Private investor panel discussion: What are the difficulties/challenges for private investors engaged in PPP financing? | • Niu Zhangbin  
Director, Department of City Construction, Ministry of Housing and Urban-Rural Development , China  
Yao Lei  
Managing Director  
China Communication Construction Company Limited  
Hou Feng  
Chairman  
China Water Environment  
Zuo Zhi  
Chairman  
Orient Landscape Industry Group, Ltd.  
Moderated by:  
Xue Tao  
Senior Partner  
E20 Environment Platform | Hunan Hall A,B,C,D               |
<p>| 12:00-13:30| Lunch                                 |                                                                                                                                             | Cafeteria                       |</p>
<table>
<thead>
<tr>
<th>Time</th>
<th>Session/Activity</th>
<th>Panelists</th>
<th>Location</th>
</tr>
</thead>
</table>
| 13:30-14:50  | **Session 2**: Bank panel discussion: Practices and challenges of banks engaged in PPP | - Ma Jianyang  
                 Director, Department of Financial Marketing  
                 The People’s Bank of China  
- Xie Guowang  
                 Managing Director, Department of Investment Banking  
                 China Construction Bank  
- Lou Yi  
                 Vice President  
                 China Merchants Bank  
- Peter Burnett  
                 Managing Director  
                 Regional Head, Corporate Finance, Greater China & N. Asia  
                 Standard Chartered Bank  

Moderated by:  
Zhang Liao  
Chairman  
Jumbo Consulting Co. | Hunan hall A,B,C,D |
| 14:50-16:10  | **Session 3**: Non-bank financial institution panel discussion: Practices and challenges for non-bank financial institutions engaged in PPP | - Kan Xiaoxi  
                 Director, Finance Department  
                 Ministry of Finance, China  
- Zhou Tao  
                 Vice President  
                 China-Africa Development Fund  
- Liu Longwen  
                 Managing Director  
                 CITIC Securities Co., Ltd.  
- Yu Wenjie  
                 Managing Director  
                 Ping An Insurance Group Co. of China, Ltd.  
- Neil Johnson  
                 Managing Director, Macquarie Infrastructure and Real Assets  
                 Macquarie Asset Management  

Moderated by:  
Nie Min  
Chairwoman  
China Investment Consulting Co., LTD | |
| 16:10-16:25  | Coffee break                                                                    |                                                                           | Outside conf room         |
| 16:25-18:00  | **Session 4**: PPP financing cases                                                | - Shandong Province  
- Hebei Province  
- Yunnan Province  
- Hunan Province  

| 18:00-18:15  | Closing Remarks                                                                  | China PPP Center                                                           | Hunan Hall A,B,C,D        |