

# GIF Advisory Council Meeting / April 16, 2015

Co-chairs: Bertrand Badre, Managing Director & CFO, World Bank Group  
Christopher Leslie, CEO, Macquarie Infrastructure Partners



Activity	Speaker	Start-End	Time
<b>Introductory Remarks</b>	<b>Bertrand Badré</b> Managing Director and Chief Financial Officer <b>World Bank Group</b>	14:30-14:40	10 min
<b>GIF Update</b>	<b>Jordan Schwartz</b> Head <b>Global Infrastructure Facility</b>	14:40-14:55	15 min
<b>SESSION 1</b>			
<b>Infrastructure as an Asset Class: Assessing Investment Risk</b>			
Technical discussion of default rates and other risk indicators in EMDE infrastructure [45 min]			
<b>Session Moderator: Bertrand Badré</b>			
<b>Overview of Moody's Research</b>	<b>Andrew Davison</b> Sr. Vice President, Infrastructure Finance Group <b>Walter Winrow</b> Group MD, Global Project & Infrastructure Finance <b>Moody's Investors Service</b>	15:00-15:15	15 min
<b>Commentary</b>	<b>Bernie Sheahan</b> Director, Global Infrastructure and Natural Resources <b>International Finance Corporation</b>	15:15-15:20	5 min
<b>Commentary</b>	<b>Macky Tall</b> Senior VP, Private Equity and Infrastructure <b>Caisse de dépôt et placement du Québec</b>	15:20-15:25	5 min
<b>Commentary</b>	<b>Michael Roth</b> Senior Manager, Public Sector Business Development <b>Munich Re Group</b>	15:25-15:30	5 min
<b>Open Discussion on Infrastructure Investment Risk</b>	<b>Open Table</b>	15:30-15:45	15 min
<b>Wrap-Up</b>	<b>Bertrand Badré</b>	15:45	
<b>SESSION 2</b>			
<b>Infrastructure Investment in Emerging Markets and Developing Economies</b>			
Senior representatives from two EMDEs present their infrastructure investment strategies for discussion with GIF Advisory Partners [1:15 min]			
<b>Session Moderator: Christopher Leslie</b> CEO, Macquarie Infrastructure Partners, Inc.			
<b>China Infrastructure Investment Program</b>	<b>Jiao Xiaoping</b> Deputy Director-General, PPP Center, Ministry of Finance <b>Government of China</b>	15:45-16:00	15 min
<b>Open Discussion</b>	<b>Open Table</b>	16:00-16:20	20 min
<b>Senegal Infrastructure Investment Program</b>	<b>Ahmadou Ba</b> Hon. Minister of Economy, Finance and Planning <b>Mansour Elimane Kane</b> Hon. Minister of Infrastructure, Land Transport and Opening Up <b>Government of Senegal</b>	16:20-16:35	15 min
<b>Open Discussion</b>	<b>Open Table</b>	16:35-16:55	20 min
<b>Wrap-Up and Concluding Remarks</b>	<b>Christopher Leslie</b>	16:55-17:00	5 min
<b>Reception</b>	<b>Advisory Council and Guests</b>	17:00-18:00	60 min