Building sustainable, quality infrastructure investments in emerging markets
GIF was established in 2014 as a G20 initiative to address the shortage of high quality, bankable infrastructure projects in emerging markets.

GIF supports governments and multilateral development banks (MDB) on how to select, design, structure, and bring to market such projects.

During its first five years, GIF achieved remarkable success. As of April 2021:

- **104** advisory engagements
- **74%** climate-smart projects
- **50%** connectivity and integration
- **52** countries
- **US$74 billion** in expected total investment
- **US$51 billion** in expected private investment
- **Energy: 42%**
- **Transport: 41%**
- **Water, Sewage & Sanitation: 9%**
- **Multi-Sector: 1%**
- **Social Infrastructure: 1%**
- **Municipal Solid Waste: 2%**
- **ICT: 4%**
- **South Asia: 2%**
- **Eastern Europe and Central Asia: 10%**
- **Middle East and North Africa: 14%**
- **East Asia and the Pacific: 16%**
- **Latin American and the Caribbean: 29%**
- **Africa: 29%**
GIF expects to deliver more than 200 infrastructure projects and mobilize in excess of US$150 billion in additional investments between 2021 and 2027.

To complement our upstream project development advice, GIF is designing downstream credit enhancement instruments to mitigate some of the risks that limit private investment in emerging markets.

**Purpose**

Sustainable and quality infrastructure drives economic growth, social progress, and climate action. Nowhere are low-carbon, climate-resilient, sustainable infrastructure needs greater than in emerging markets, where infrastructure deficits are large at best and staggering at worst.

Recognizing that public budgets alone are insufficient to fund these deficits, development finance institutions and governments are increasingly looking to private capital to close the infrastructure investment gap. One of the most significant challenges to attracting private finance is the lack of bankable investment opportunities.

GIF was established in 2014 as a G20 initiative in response to this challenge. We address the shortage of bankable infrastructure projects through the provision of end-to-end transaction advisory services and support to governments, and MDBs.
Unique model

Collaboration

GIF is a global collaboration platform that integrates efforts to boost private investment in sustainable, quality infrastructure projects in emerging markets. We enable collective action among a wide range of partners – including donors, development finance institutions, country governments, with inputs of private sector investors and financiers – to leverage funding resources and expertise and find solutions to build bankable pipelines of infrastructure projects that attract private financing.

Advisory

From project concept through financial close, we provide comprehensive design, appraisal, structuring and transaction advice needed to bring well-structured, bankable, sustainable, quality infrastructure projects to market. For each project we bring funding, hands-on technical expertise, and an agile project implementation approach that complements and builds our clients’ capacity.

We are an established center of excellence in sustainable, quality infrastructure project preparation.

Risk Mitigation

Our analysis of existing instruments and providers has indicated the need for a niched risk mitigation facility. By designing a downstream financing window (DFW), we will provide patient, greater risk-taking capital that allows development finance institutions to access risk mitigation products that would otherwise not be available to them.

Knowledge

We develop knowledge materials and disseminate the knowledge products of our partners, often in collaboration with them. These products include key insights from our portfolio, as well as emergent topics in the infrastructure finance and investment ecosystem that are of interest to our partners.

We host knowledge-sharing events and large-scale convenings to exchange best practices and lessons learned, as well as showcase the stories behind the projects across our client countries.
Partners

GIF is built on a foundation of strong partnerships. Our funding partners include Australia, Canada, China, Denmark, Germany, Japan, Singapore, and the World Bank.


Our beneficiary partners provide regional insights, strategic guidance, and represent governments of countries where GIF-supported infrastructure programs and projects are implemented. Up to three governments serve on a rotating basis and currently include Egypt and Vietnam. We also actively engage the private sector as advisory partners. Among our 50+ advisory partners are private investors and financiers, including pension funds, insurers, asset managers, and investment and commercial banks, together representing more than US$18 trillion in assets under management.

**Funding Partners**

![Flags](image1)

**Technical Partners**

![Logos](image2)

**Observers**

Asian Infrastructure Investment Bank  
New Development Bank
Advisory Partners

Institutional Investors

- AIG Investments
- Allianz
- Amundi Asset Management
- APG Asset Management
- AXA SA
- Blackrock
- Caisse de dépôt et placement du Québec
- Cassa Depositi e Prestiti
- Clifford Capital
- Eastspring Investments
- Liberty Specialty Markets (LSM)
- Macquarie Group Ltd.
- Meridiam
- Metlife
- Munich Re
- Natixis
- Nigeria Sovereign Investment Authority
- Partners Group Ltd
- QIC Ltd
- Swiss Re Ltd
- UBS

Commercial Banks

- ANZ Bank
- BNP Paribas
- Citibank
- DBS Bank Ltd.
- HSBC Bank PLC
- Industrial and Commercial Bank of China
- JP Morgan Chase
- Mizuho Bank
- MUFG Bank
- Santander Global Corporate Banking
- Standard Bank of South Africa Limited
- Standard Chartered Bank
- Sumitomo Mitsui Banking Corporation

Associations and Organizations

- EDHEC Infrastructure Institute
- Global Infrastructure Basel Foundation
- Global Infrastructure Hub
- Gulf Bond and Sukuk Association (GBSA)
- HKMA Infrastructure Financing Facilitation Office (IFFO)
- Infrastructure Asia
- Institute of International Finance
- International Federation of Consulting Engineers (FIDIC)
- Long Term Infrastructure Investors Association (LTIIA)
- Sustainable Infrastructure Foundation (SIF-ISS)
- World Pension Council

DFIs, State Development Banks, and Export Credit Agencies

- Banque Ouest Africain de Développement (BOAD)
- Eurasian Development Bank
- Export Development Canada
- Financiera de Desarrollo Nacional (FDN)
- Japan Bank for International Cooperation (JBIC)
- Japan International Cooperation Agency (JICA)
- Private Infrastructure Development Group (PIDG)
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