



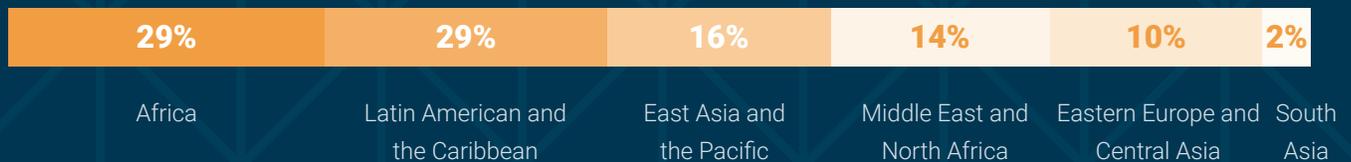
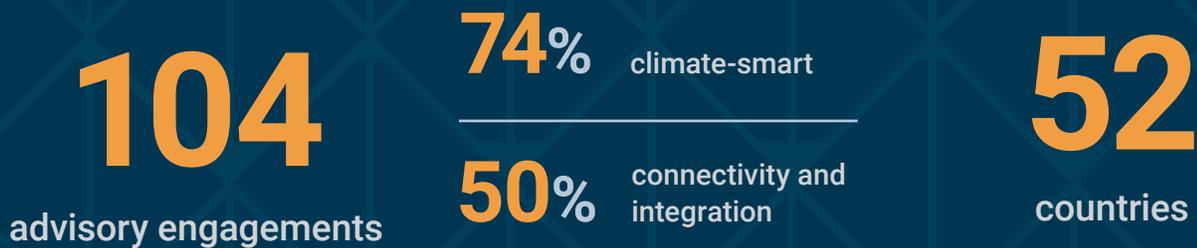
Building sustainable, quality infrastructure investments in emerging markets



GIF was established in 2014 as a **G20 initiative** to address the shortage of high quality, bankable infrastructure projects in emerging markets.

GIF supports governments and multilateral development banks (MDB) on how to select, design, structure, and bring to market such projects.

During its first five years, GIF achieved remarkable success. As of April 2021:



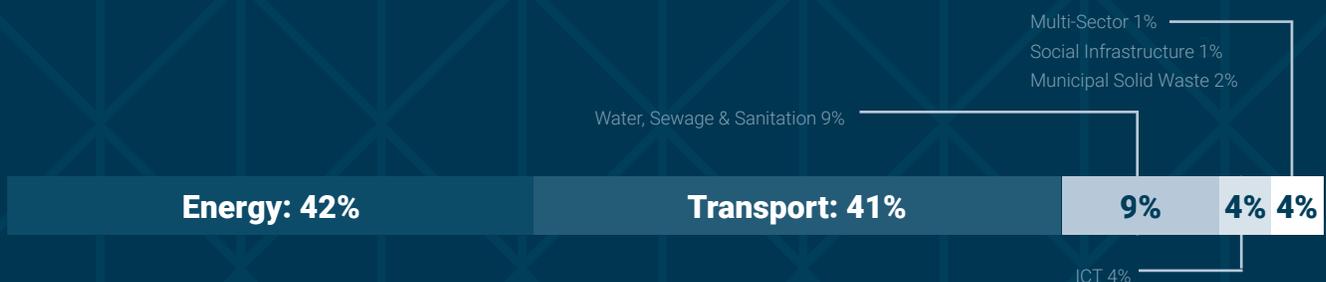
mobilizing

US\$74 billion

in expected total investment

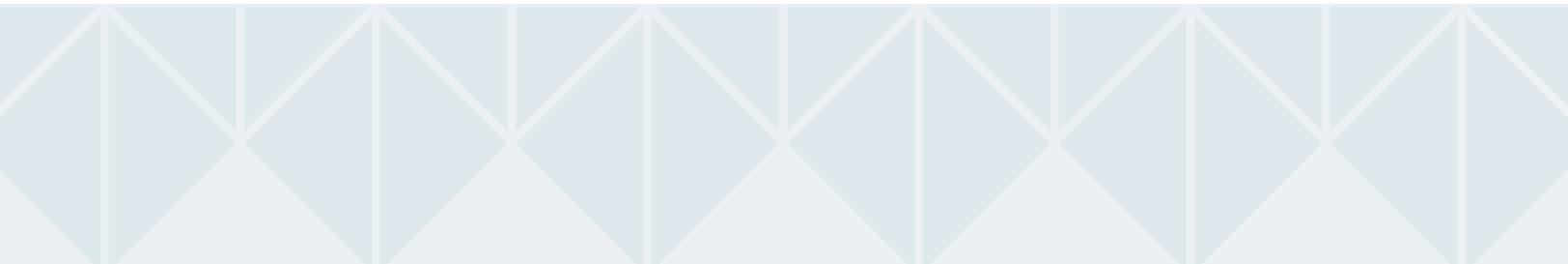
US\$51 billion

in expected private investment



GIF expects to deliver more than 200 infrastructure projects and mobilize in excess of US\$150 billion in additional investments between 2021 and 2027.

To complement our upstream project development advice, GIF is designing downstream credit enhancement instruments to mitigate some of the risks that limit private investment in emerging markets.



Purpose

Sustainable and quality infrastructure drives economic growth, social progress, and climate action. Nowhere are low-carbon, climate-resilient, sustainable infrastructure needs greater than in emerging markets, where infrastructure deficits are large at best and staggering at worst.

Recognizing that public budgets alone are insufficient to fund these deficits, development finance institutions and governments are increasingly looking to private capital to close the infrastructure investment gap. One of the most significant challenges to attracting private finance is the lack of bankable investment opportunities.

GIF was established in 2014 as a G20 initiative in response to this challenge. We address the shortage of bankable infrastructure projects through the provision of end-to-end transaction advisory services and support to governments, and MDBs.

Unique model



Collaboration

GIF is a global collaboration platform that integrates efforts to boost private investment in sustainable, quality infrastructure projects in emerging markets. We enable collective action among a wide range of partners – including donors, development finance institutions, country governments, with inputs of private sector investors and financiers – to leverage funding resources and expertise and find solutions to build bankable pipelines of infrastructure projects that attract private financing.

Risk Mitigation

Our analysis of existing instruments and providers has indicated the need for a niched risk mitigation facility. By designing a downstream financing window (DFW), we will provide patient, greater risk-taking capital that allows development finance institutions to access risk mitigation products that would otherwise not be available to them.

Advisory

From project concept through financial close, we provide comprehensive design, appraisal, structuring and transaction advice needed to bring well-structured, bankable, sustainable, quality infrastructure projects to market. For each project we bring funding, hands-on technical expertise, and an agile project implementation approach that complements and builds our clients’ capacity.

We are an established center of excellence in sustainable, quality infrastructure project preparation.

Knowledge

We develop knowledge materials and disseminate the knowledge products of our partners, often in collaboration with them. These products include key insights from our portfolio, as well as emergent topics in the infrastructure finance and investment ecosystem that are of interest to our partners.

We host knowledge-sharing events and large-scale convenings to exchange best practices and lessons learned, as well as showcase the stories behind the projects across our client countries.

Partners

GIF is built on a foundation of strong partnerships. Our funding partners include Australia, Canada, China, Denmark, Germany, Japan, Singapore, and the World Bank.

GIF works with various MDBs that serve as technical partners, including the African Development Bank, Asian Development Bank, European Bank for Reconstruction and Development, European Investment Bank, Inter-American Development Bank, International Finance Corporation, Islamic Development Bank, Multilateral Investment Guarantee Agency, and World Bank. The Asian Infrastructure Investment Bank and New Development Bank are observer partners.

Our beneficiary partners provide regional insights, strategic guidance, and represent governments of countries where GIF-supported infrastructure programs and projects are implemented. Up to three governments serve on a rotating basis and currently include Egypt and Vietnam. We also actively engage the private sector as advisory partners. Among our 50+ advisory partners are private investors and financiers, including pension funds, insurers, asset managers, and investment and commercial banks, together representing more than US\$18 trillion in assets under management.

Funding Partners



Technical Partners



Observers

Asian Infrastructure Investment Bank
New Development Bank

Advisory Partners

Institutional Investors

AIG Investments
Allianz
Amundi Asset Management
APG Asset Management
AXA SA
Blackrock
Caisse de depot et placement du Quebec
Cassa Depositi e Prestiti
Clifford Capital
Eastspring Investments
Liberty Specialty Markets (LSM)
Macquarie Group Ltd.
Meridiam
Metlife
Munich Re
Natixis
Nigeria Sovereign Investment Authority
Partners Group Ltd
QIC Ltd
Swiss Re Ltd
UBS

DFIs, State Development Banks, and Export Credit Agencies

Banque Ouest Africain de Developpement (BOAD)
Eurasian Development Bank
Export Development Canada
Financiera de Desarrollo Nacional (FDN)
Japan Bank for International Cooperation (JBIC)
Japan International Cooperation Agency (JICA)
Private Infrastructure Development Group (PIDG)

Commercial Banks

ANZ Bank
BNP Paribas
Citibank
DBS Bank Ltd.
HSBC Bank PLC
Industrial and Commercial Bank of China
JP Morgan Chase
Mizuho Bank
MUFG Bank
Santander Global Corporate Banking
Standard Bank of South Africa Limited
Standard Chartered Bank
Sumitomo Mitsui Banking Corporation

Associations and Organizations

EDHEC Infrastructure Institute
Global Infrastructure Basel Foundation
Global Infrastructure Hub
Gulf Bond and Sukuk Association (GBSA)
HKMA Infrastructure Financing Facilitation Office (IFFO)
Infrastructure Asia
Institute of International Finance
International Federation of Consulting Engineers (FIDIC)
Long Term Infrastructure Investors Association (LTIIA)
Sustainable Infrastructure Foundation (SIF-IISS)
World Pension Council

Building sustainable, quality infrastructure.



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