



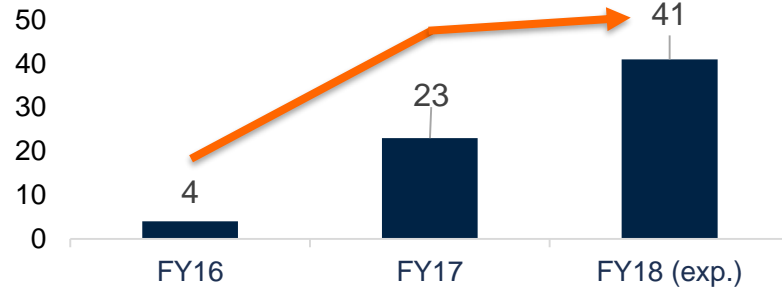
Global Infrastructure Facility (GIF)

Deep Dive into GIF Activities

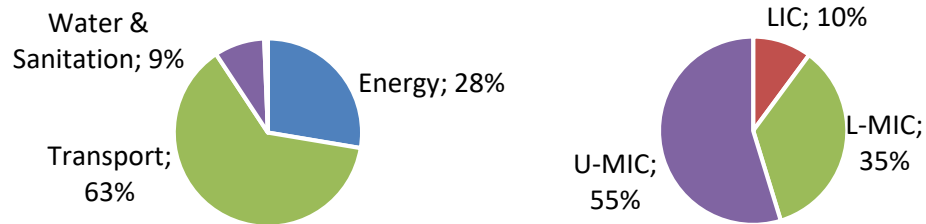
Advisory Council Meeting - April 18, 2018

A Year in Review for GIF

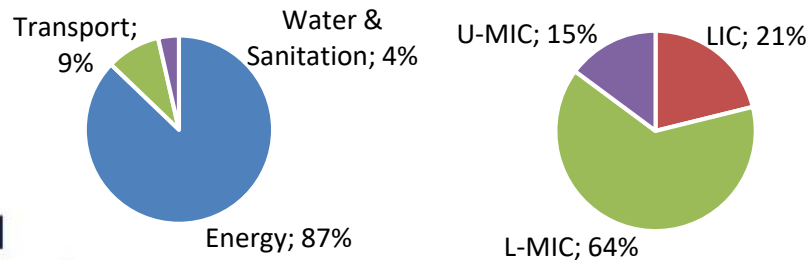
GIF has grown its portfolio to over 40 projects



GIF Current Portfolio

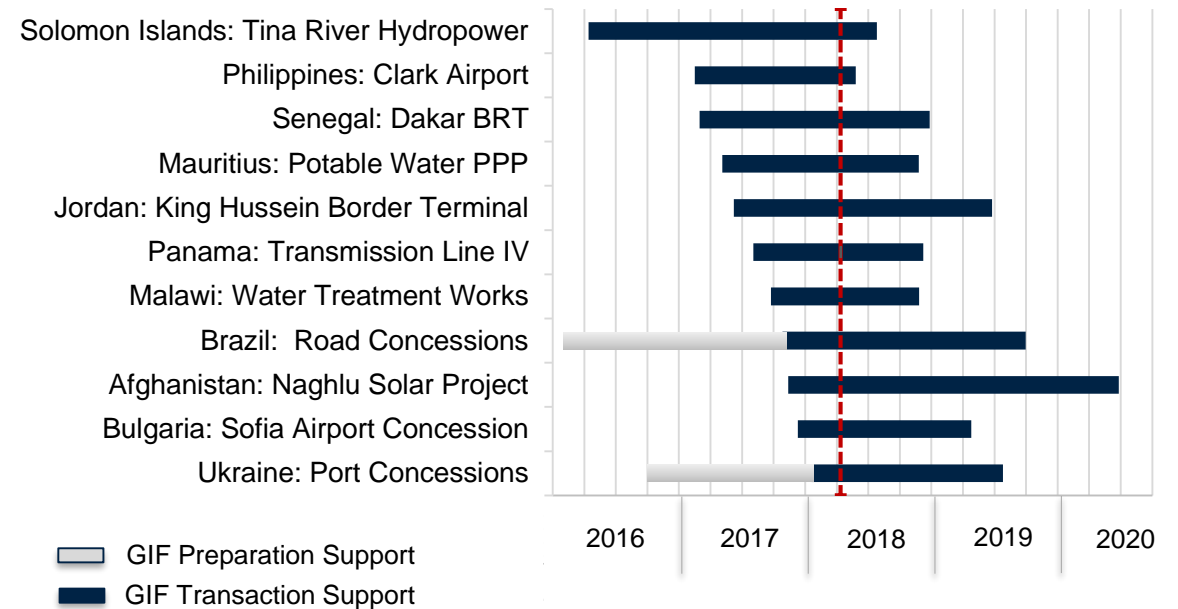


GIF Project Pipeline



GIF received its first success fee in FY2018 for the successful commercial close of Clark Airport in the Philippines.

Several GIF projects are expected to reach close in 2019 and 2020.



GIF Portfolio: Asia & Pacific

PDA		Estimated Total Investment
India	Rajasthan Highways PDA (WB)	US\$500 M
Indonesia	Roads PDA (WB)	US\$3,300 M
Vietnam	EVN Credit Rating PDA (WB)	US\$500 M
Vietnam	Solar Auction PDA (WB)	US\$1,200 M
Vietnam	Water PDA (WB)	US\$200 M
PPSA		
Indonesia	Java 3 (IFC)	US\$1,000 M
Myanmar	Gas to Power (WB IFC)	US\$300 M
Philippines	Clark Airport (IFC)	US\$290 M
Solomon Islands	Tina River Hydropower (WB IFC)	US\$200 M

GIF Portfolio: Africa

PDA		Estimated Total Investment
Ethiopia	Wind Development PPP	US\$1,000 M
Nigeria	Lagos Integrated Transportation	US\$1,100 M
Ghana	Boankra Inland Port and Eastern Rail PPP	US\$1,900 M
PPSA		
Malawi	Water Treatment Works (IFC)	US\$15 M
Mauritius	Water Sector PPP (WB IFC)	US\$300 M
Senegal	Dakar BRT (IFC)	US\$300 M
Liberia	SECRAMP - Ganta-Zwedru Road Corridor	US\$120 M

GIF Portfolio: Middle East and North Africa

PDA		Estimated Total Investment
Egypt	Scaling-up Private Investments in Infrastructure (WB)	US\$1,000 M
Lebanon	Beirut BRT (WB)	US\$270 M
Jordan	Marka Airport (EBRD)	[to be determined]
Tunisia	Tunisia-Italy Interconnector (WB)	US\$690 M
PPSA		
Afghanistan	Naghlu Solar IPP (IFC)	US\$50 M
Jordan	King Hussein Border Crossing (IFC)	US\$50 M

GIF Portfolio: Eastern Europe and Central Asia

PPSA		Estimated Total Investment
PPSA		
Bulgaria	Sofia Airport Concession (EBRD IFC)	US\$250 M
Ukraine	Olvia & Kherson Port Concessions (EBRD)	US\$250 M

GIF Portfolio: Latin America & Caribbean (1/2)

PDA		Estimated Total Investment
Argentina	Water Supply & Agricultural Irrigation	US\$2,000 M
Argentina	PPP Program Support	US\$4,000 M
Brazil	Sao Paulo – Americana Rail & CPTM Line 7 (WB IDB)	US\$1,000 M
Brazil	DevFinBRAZEEC - Developing the Sub-Projects Pipeline for the Financing Brazil Energy Efficient Cities	US\$538 M
Ecuador	Municipality of Quito Commercial Financing for Metro Line 1	US\$2,000 M
Colombia	Renewable Energy & Energy Efficiency Credit Enhancement	US\$1,000 M

GIF Portfolio: Latin America & Caribbean (2/2)

PPSA		Estimated Total Investment
Brazil	New Model for Private Participation in Brazilian Road Concessions	US\$8,200 M
Panama	Transmission Line IV	US\$580 M



Thank You!

GIF Governing Council Meeting
Washington, DC, April 19, 2018

www.globalinfrastructure.org