

GIF ADVISORY COUNCIL MEETING CHANGSHA, CHINA (JUNE 6, 2016)

Agenda

TIME	ACTIVITY	DESCRIPTION	SPEAKERS	VENUE
8:00-8:30	Registration	Light breakfast for all participants		Outside Hunan Hall A&B
8:30-8:40	Introductory Remarks	Co-chairs will make introductory remarks and explain agenda	<ul style="list-style-type: none"> • Joaquim Levy Managing Director and Chief Financial Officer World Bank Group • Neil Johnson Managing Director, Macquarie Infrastructure and Real Assets Macquarie Asset Management 	
08:40-09:40	Session 1: State of Infrastructure Finance in Emerging Markets and Developing Economies	Panel discussion with perspectives from MDBs, Institutional investors, commercial banks	<ul style="list-style-type: none"> • Tony Adams Chief Investment Officer, Infrastructure Eastspring Investments • Karin Finkelston Vice President Multilateral Investment Guarantee Agency • Gregory Liu Senior VP, Head of Global LNG and China Sumitomo Mitsui Banking Corporation • Chen Huan Chief Officer Asian Infrastructure Investment Bank <p>Moderated by: Jordan Schwartz Director, Singapore Infrastructure & Urban Development Hub World Bank Group</p>	
09:40-11:00	Session 2: Country presentations	Presentations on specific transactions by government officials of 2 countries followed by Q&A	<p>CHINA Han Bin Deputy Director General China PPP Center</p> <p>Moderated by: Iris Ren Director, Infrastructure, Energy and Export Finance, Global Banking and Markets HSBC Bank Plc.</p>	

			<p>KAZAKHSTAN Zhanar Gabdullina Expert, Department of Strategic Planning and Analysis Ministry of National Economy</p> <p>Moderated by Almaz Galiev Principal PPP Specialist Asian Development Bank</p>	
11:00-11:10	Coffee break			Outside conf rm
11:10-12:30	Session 3: Country presentations (continued)	Presentations on specific transactions by government officials of 2 countries followed by Q&A	<p>INDIA (Rajasthan) Devendra Gupta Additional Chief Secretary Public Works Department Secretariat Government of Rajasthan</p> <p>Moderated by: Haihai Yuan MD, Head of Corporate Finance, China Standard Chartered Bank</p> <p>UGANDA Lawrence Kiiza Director Economic Affairs, Ministry of Finance, Planning and Econ. Dev.</p> <p>Moderated by: Larry Li Executive, Diversified Sector, Client Coverage Standard Bank Group</p>	Hunan Hall A&B
12:30-13:30	Lunch			Cafeteria, 2nd floor
13:30-14:30	Session 4: Risks/Issues in Infrastructure projects	Presentations on demand risk, foreign exchange risk, refinancing risk and off-taker risk	<ul style="list-style-type: none"> • David Matthew Bull Senior Infrastructure Finance Specialist Global Infrastructure Facility • Vivian Tsang Associate Managing Director, N. Asia Head, Moody's Investor Service • Yasushi Kanzaki Vice President Japan International Cooperation Agency <p>Moderated by: Neil Johnson</p>	Hunan Hall A&B
14:30-15:00	Session 5: Wrap-up and closing remarks	Co-Chair makes concluding remarks	<p>Neil Johnson Jordan Schwartz</p>	Hunan Hall A&B

SITE VISIT

TIME	ACTIVITY	DESCRIPTION	VENUE
15:30-16:10	Site Visit to Changsha Flagship PPP Project	Drive from Huatian Hotel to Maglev Station	
16:10-16:40		Tour of Maglev Station. Ride on Maglev train	Maglev train line
16:40-17:20		Stop at Orange Island on way back to hotel	Maglev Station to Orange Island
17:20-18:00		Visit exhibition on Changsha Eco-city pilot construction	Orange Island
18:00-18:20		Orange Island--Huatian Hotel	Return to hotel

DINNER

TIME	ACTIVITY	DESCRIPTION	VENUE
18:30-20:00	Dinner hosted by: <ul style="list-style-type: none"> • Hunan Financial Bureau • China PPP Center 	Invitees: <ul style="list-style-type: none"> • GIF Advisory Council meeting participants • VIP participants at PPP in China Workshop 	Banquet Hall

PPP IN CHINA CONFERENCE
Huatian Hotel, Changsha
Tuesday, June 7, 2016

TIME	ACTIVITY	DESCRIPTION	VENUE
08:00-09:00	Registration		Outside conf room
09:00-09:30	Introductory Remarks	<ul style="list-style-type: none"> • Shi Yaobin Vice Minister Ministry of Finance, China • Hunan Provincial Government (TBD) • Jordan Schwartz Director, Singapore Infrastructure & Urban Development Hub World Bank Group 	Hunan Hall A,B,C,D
09:30-09:45	Keynote speech: PPP Development in China	Jiao Xiaoping Deputy Director General China PPP Center	
09:45-10:00	Keynote speech: PPP Practice in Hunan	Zheng Jianxin Director General Hunan Financial Bureau	
10:00-10:15	Keynote speech: International PPP Financing Situation	Simon Andrews Country Manager for China, Korea, and Mongolia International Finance Corporation (IFC)	
10:15-10:30	Coffee break		Outside conf room
10:30-12:00	Session 1: Private investor panel discussion: What are the difficulties/challenges for private investors engaged in PPP financing?	<ul style="list-style-type: none"> • Niu Zhangbin Director, Department of City Construction, Ministry of Housing and Urban-Rural Development , China • Yao Lei Managing Director China Communication Construction Company Limited • Hou Feng Chairman China Water Environment • Zuo Zhi Chairman Orient Landscape Industry Group, Ltd. <p>Moderated by: Xue Tao Senior Partner E20 Environment Platform</p>	Hunan Hall A,B,C,D
12:00-13:30	Lunch		Cafeteria

13:30-14:50	<p>Session 2: Bank panel discussion: Practices and challenges of banks engaged in PPP</p>	<ul style="list-style-type: none"> • Ma Jianyang Director, Department of Financial Marketing The People's Bank of China • Xie Guowang Managing Director, Department of Investment Banking China Construction Bank • Lou Yi Vice President China Merchants Bank • Perter Burnett Managing Director Regional Head, Corporate Finance, Greater China & N. Asia Standard Chartered Bank <p>Moderated by: Zhang Liao Chairman Jumbo Consulting Co.</p>	Hunan hall A,B,C,D
14:50-16:10	<p>Session 3: Non-bank financial institution panel discussion: Practices and challenges for non-bank financial institutions engaged in PPP</p>	<ul style="list-style-type: none"> • Kan Xiaoxi Director, Finance Department Ministry of Finance, China • Zhou Tao Vice President China-Africa Development Fund • Liu Longwen Managing Director CITIC Securities Co., Ltd. • Yu Wenjie Managing Director Ping An Insurance Group Co. of China, Ltd. • Neil Johnson Managing Director, Macquarie Infrastructure and Real Assets Macquarie Asset Management <p>Moderated by: Nie Min Chairwoman China Investment Consulting Co., LTD</p>	
16:10-16:25	Coffee break		Outside conf room
16:25-18:00	<p>Session 4: PPP financing cases</p>	<ul style="list-style-type: none"> • Shandong Province • Hebei Province • Yunnan Province • Hunan Province 	Hunan Hall A,B,C,D
18:00-18:15	Closing Remarks	China PPP Center	