



2018 GIF

ADVISORY COUNCIL MEETING

SINGAPORE - OCTOBER 2018



Agenda

GIF Advisory Council Meeting Mandarin Oriental, Oriental Ballroom 1

TIME	ACTIVITY	DESCRIPTION	SPEAKERS
8:00 - 8:30	Breakfast		
8:30 - 8:45	Welcome & Introductory Remarks	Co-chairs will make introductory remarks and explain the agenda	Co-chairs: <ul style="list-style-type: none"> Joaquim Levy, MD/CFO, World Bank Group Rajeev Kannan, Executive Officer, Head of Investment Banking Asia, Sumitomo Mitsui Banking Corporation
8:45 - 9:15	GIF Snapshot	Presenters will provide an overview of the GIF, its challenges, selection criteria, value-add and collaboration with partners <i>Q&A to follow</i>	Presenters: <ul style="list-style-type: none"> Jason Lu, Head of the GIF Isabel Chatterton, Manager, Asia Pacific PPP Transaction Advisory Services, IFC Matthew Jordan-Tank, Head of Infrastructure Policy, EBRD Jyoti Shukla, Director, World Bank
9:15 - 10:25	Standardization of Projects / Loan Agreements	Presenter will highlight trends in the efforts to promote standardization with regards to contractual and financial provisions clauses. Panelists will introduce recent efforts made by MDBs and the private sector in contract standardization and discuss how the effort can be expanded to cover financing documents <i>Breakout session and Q&A to follow</i>	Moderator: Isabel Chatterton Presenter: <ul style="list-style-type: none"> Christina Paul, PPP Lawyer, WBG Panelists: <ul style="list-style-type: none"> Adam Stapledon, Partner, Allen & Overy Fuat Savas, Executive Director, Infrastructure Finance and Advisory, JP Morgan Nelson Ogunshakin, Chief Executive Officer, FIDIC Mark Moseley, Chief Operating Officer, Global Infrastructure Hub
10:25 - 10:40	Coffee Break		
10:40 - 12:50	Country Presentation - Vietnam, Indonesia	Senior government representatives will discuss their infrastructure programs, including current challenges and opportunities <i>Q&A to follow</i>	Session 1: Vietnam Moderator: Madhu Raghunath, Program Leader, World Bank Panelists: <ul style="list-style-type: none"> Anushka Shah, Vice President – Senior Analyst, Sovereign Risk Group, Moody's

			<ul style="list-style-type: none"> • Vu Quynh Le, Deputy Director General, Ministry of Planning and Investment (MPI), Vietnam • Rajeev Kannan <p>Discussants:</p> <ul style="list-style-type: none"> • Alexander Jett, Senior PPP Specialist, ADB • Ted Low, Director, Origination and Structuring, Clifford Capital <p>Session 2: Indonesia Moderator: Jeff Delmon, Senior Infrastructure Finance Specialist, World Bank Panelists:</p> <ul style="list-style-type: none"> • Luky Alfirman, Director General of Budget Finance and Risk Management, Ministry of Finance, Indonesia • Richard Langberg, the head of the Infrastructure Ratings team for APAC, S&P Global <p>Discussants:</p> <ul style="list-style-type: none"> • James Cameron, Managing Director, Co-Head of Infrastructure and Real Estate Group, Asia Pacific, HSBC • Luca Tonello, Head of Project Finance Asia, SMBC
12:50 - 13:00	Wrap Up and Closing Remarks	Co-chairs will make concluding remarks and discuss follow-up actions	Joaquim Levy and Rajeev Kannan

GIF Advisory Council Lunch
Mandarin Oriental, Garden Suite

13:00 - 14:30	Lunch	Welcome Remarks by Joaquim Levy Lunch Speaker: Mr. Chee Hong Tat, Senior Minister of State for Trade & Industry and Education, Singapore
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Project Deep Dive
Mandarin Oriental, Oriental Ballroom 1 and 2

TIME	VENUE	ACTIVITY	DESCRIPTION	SPEAKERS
14:30 - 16:00	Ballroom 1	GIF Deep Dive: Indonesia	The presenters will discuss Indonesia's project pipeline and highlight key features of select projects: <ul style="list-style-type: none"> • Yogya – Bawen Toll Road; • Medan Municipal Transport; • National Cancer Center Dharmais Hospital; and • Hang Nadim Airport <p><i>Q&A to follow</i></p>	<p>Moderator: GIF Management Unit Presenters:</p> <ul style="list-style-type: none"> • Freddy Saragih, Director of Government Support and Infrastructure Financing/Ministry of Finance, Indonesia • Pradana Murti, Head of Project Development, PT Sarana Multi Infrastruktur
14:30 - 16:00	Ballroom 2	Project Deep Dive: India - Andhra Pradesh	Government of Andhra Pradesh will discuss project opportunities in the state of Andhra Pradesh and its new capital city, Amaravati	<p>Moderator: Ng Kai Scene, Director for Strategy and Partnerships, Infrastructure Asia Presenters:</p>

			Q&A to follow	<ul style="list-style-type: none"> • Prakash Gaur, CEO, Andhra Pradesh Urban Infra Asset Management Limited • Sreedhar Cherukuri, Commissioner, Andhra Pradesh Capital Region Development Authority • Peeyush Kumar, Secretary to Government, Finance department, Govt. of Andhra Pradesh
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**GIF Partner Presentation
Mandarin Oriental, Oriental Ballroom 1**

16:00 - 16:30	SMBC / Clifford Capital	<p>Moderator: Rajeev Kannan Presenter: Clive Kerner, CEO of Clifford Capital</p> <p>Short presentation by Clifford Capital on the Take-out Facility (TOF) in the form of Collateralized Loan Obligation (CLO)</p>
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**Cocktail Reception sponsored by SMBC
Mandarin Oriental, Pre-Function 1**

16:30 - 18:00	Cocktail Reception	Welcome Remarks by Rajeev Kannan
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